



Kiwisaver: **Changing your Investment Options**

Member details

Title _____ First Name _____ Last Name _____
Current Driver's Licence or Passport Number _____
Postal Address _____
Town/City _____ Country _____ Postcode _____
Home phone _____ Mobile _____
Email _____ Pathfinder ESG Number

Changing your investment options

I wish to make the following changes to my Pathfinder KiwiSaver Account (please select one)

- | | | |
|--------------------------|---|----------------------------------|
| <input type="checkbox"/> | Existing balances only | _____ % Growth Fund |
| <input type="checkbox"/> | Future contributions only | _____ % Balanced Fund |
| <input type="checkbox"/> | Both existing balances and future contributions | _____ % Conservative Fund |
| | | _____ % Total (must add to 100%) |

Declaration

I have read the current [Product Disclosure Statement](#) for the Pathfinder KiwiSaver Plan.
I understand my rights, benefits and obligations as a Pathfinder member, that the Plan is a vehicle for long-term investment and that the value of my investment is liable to fluctuations and may rise and fall from time to time.
By completing this form, I authorise and instruct Pathfinder to change my investment options according to this form.

Signature* _____ Date _____

Disclaimer: By typing your name above you are signing this application electronically. You agree that your electronic signature is the legal equivalent of your manual signature and confirm the information stated on this form is correct.

* For a member aged below 16, this form must be signed by the legal guardians of the member. Members aged 16 and over may exercise membership-related discretions themselves.

Where do I send my application to?

Email return:

Please scan this application and email it to us at apply@pathfinder.kiwi or

Postal return:

Please send this application to: Pathfinder Asset Management, PO Box 2673, Auckland 1140.

If you have any questions, please contact 0800 ETHICAL (384 4225).

Please allow three business days for this application to be processed.